



Agrobacterium tumefaciens as an agent of disease

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Twenty-six years ago it was found that the common soil bacterium *Agrobacterium tumefaciens* is capable of extraordinary feats of interkingdom genetic transfer. Since this discovery, *A. tumefaciens* has served as a model system for the study of type IV bacterial secretory systems, horizontal gene transfer and bacterial–plant signal exchange. It has also been modified for controlled genetic transformation of plants, a core technology of plant molecular biology. These areas have often overshadowed its role as a serious, widespread phytopathogen – the primary driver of the first 80 years of *Agrobacterium* research. Now, the diverse areas of *A. tumefaciens* research are again converging because new discoveries in transformation biology and the use of *A. tumefaciens* vectors are allowing the development of novel, effective biotechnology-based strategies for the control of crown gall disease.

Members of the genus *Agrobacterium* are ubiquitous components of the soil microflora, the vast majority of which are saprophytic, surviving primarily on decaying organic matter. However, several species of agrobacteria cause neoplastic diseases in plants, including *Agrobacterium rhizogenes* (hairy root disease), *Agrobacterium rubi* (cane gall disease), *Agrobacterium tumefaciens* (crown gall disease) and *Agrobacterium vitis* (crown gall of grape). During the past 26 years, it has become apparent that *Agrobacterium* pathogenesis is a unique and highly specialized process involving bacterium–plant interkingdom gene transfer [1]. Crown gall and hairy root have been described as a form of ‘genetic colonization’ [2] in which the transfer and expression of a suite of *Agrobacterium* genes in a plant cell causes uncontrolled cell proliferation and the synthesis of nutritive compounds that can be metabolized specifically by the infecting bacteria. Thus, infection effectively creates a new niche specifically suited to *Agrobacterium* survival. This article focuses specifically on crown gall, the most agriculturally significant disease caused by agrobacteria, and the state of current and future strategies for crown gall disease control.

Fridiano Cavara first identified a flagellate, bacilloid bacterium (termed *Bacillus ampelopsorae*) as the causal agent of crown gall of grape in 1897 [3]. This organism, now called *A. vitis*, causes the growth of neoplastic tumors on the stem and crown of grapevines and induces necrotic

lesions on grape roots [4]. *A. vitis* can survive *in planta* in the intercellular spaces of grape tissue without causing disease but will initiate tumorigenesis upon tissue wounding (most commonly frost injury) [4]. Erwin Smith and C.O. Townsend [5] reported 10 years after the discovery of *A. vitis* that *Bacterium tumefaciens* (now *Agrobacterium tumefaciens*) was the causal agent of crown gall disease in Paris daisy. This organism is capable of inducing tumors at wound sites on the stems, crowns and roots of hundreds of dicots, although root necrosis is not characteristic of *A. tumefaciens*-mediated crown gall disease [6]. The pioneering work of Cavara and Smith and Townsend ushered in a century of study of *Agrobacterium* as an agent of disease, a model system of horizontal gene transfer and a tool for plant transformation (Table 1).

Although crown gall disease is not generally fatal unless infection occurs in young plants, crown gall related reduction in crop yield and/or vigor can be significant in many perennial horticultural crops [7], such as grape [8], apple [9] and cherry [10]. The decreased productivity of galled plants is probably caused by several factors, including decreased water and nutrient flow owing to damaged or constricted vasculature at the site of gall development, and significant water and nutrient allocation to the rapidly dividing but unproductive gall sink [11–13]. In addition, crown galls are sites for secondary infection by other phytopathogens (e.g. *Pseudomonas syringae* and *Armillaria mellea*) or pests (insect borers), and can increase plant susceptibility to abiotic stresses [6,8,12]. Finally, *in planta* populations of tumorigenic agrobacteria can negatively affect graft take, because tumor tissue developing at the graft union prevents fusion of stock and scion tissues [8].

Disease process – transformation and tumorigenesis

Agrobacterium pathogenesis requires two basic elements: (1) delivery of tumorigenic DNA into the plant genome (transformation); and (2) the resultant alteration of plant cell metabolism, resulting in cell proliferation and the synthesis of nutritive compounds that provide a selective advantage for *Agrobacterium* (tumorigenesis). The focus here is entirely on the gall-forming agrobacteria; see Ref. [14] for a review of *A. rhizogenes* and hairy root disease.

From chemotaxis to integration

A detailed treatment of *Agrobacterium* transformation is beyond the scope of this article but several reviews from

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Table 1. Selected discoveries and insights in *Agrobacterium* biology

| Year | Discovery | Refs |
|--------------|--|------------------|
| 1853 | First written report of crown gall disease. | [72] |
| 1897 | <i>Agrobacterium vitis</i> identified as the causal agent of crown gall in grape. | [3] |
| 1907 | <i>Agrobacterium tumefaciens</i> identified as causal agent of crown gall in Paris daisy (<i>Argyranthemum frutescens</i>). | [5] |
| 1947 | Sterile plant tumor tissue can proliferate indefinitely on hormone-free medium in culture. Tumor cells are proposed to be 'transformed' by an <i>Agrobacterium</i> -derived tumor-inducing principle (TIP). | [38] |
| 1956 | Unusual low molecular weight nitrogenous compounds (opines) are identified exclusively in tumor tissue. | [73] |
| 1971 | <i>Agrobacterium tumefaciens</i> loses virulence when grown at 37°C. The TIP can be transferred between virulent and avirulent <i>A. tumefaciens</i> strains. | [74,75] |
| 1974 | <i>Agrobacterium tumefaciens</i> virulence depends on the presence of a large 'tumor-inducing' (Ti) plasmid. The TIP is probably a component of the Ti plasmid. | [76] |
| 1977 | The T-DNA region of the Ti plasmid is present in the genome of crown gall tumor cells: the T-DNA is the TIP. | [1] |
| 1980 | The opine concept: the synthesis of opines by transformed cells creates an ecological niche for the infecting strain of <i>Agrobacterium</i> . | [34] |
| 1983 | First plant transformed with a recombinant gene using <i>Agrobacterium tumefaciens</i> as a vector. | [77] |
| 1984 | T-DNA oncogenes are identified that mediate overproduction of auxin and cytokinin. | [26,27] |
| 1985 | The <i>virA/virG</i> two-component regulatory system is identified as a central component of signal perception and transduction in <i>Agrobacterium</i> transformation. | [20] |
| 1986–present | Further elucidation of the vir-gene-encoded T-DNA transfer process; identification of plant genes involved in <i>Agrobacterium tumefaciens</i> transformation; extension of <i>A. tumefaciens</i> host range for transformation of monocots; sequencing of the <i>A. tumefaciens</i> (C58) genome. | [16–18,47,78,79] |

both bacterial [15,16] and plant [17,18] perspectives have recently been published. Briefly, amino acids, organic acids and sugars released from wounded plant cells act as chemoattractants to tumorigenic agrobacteria, which bind to plant cells in a polar orientation upon reaching the wound site [17,19]. Weak attachment to the plant cell is first achieved through synthesis of acetylated polysaccharides, followed by strong binding through the extrusion of cellulose fibrils [17]. Simultaneously, the *vir* regulon, a set of operons required for the transfer of virulent DNA, is activated by the *VirA/VirG* two-component regulatory system [20]. The presence of acidic extracellular conditions (pH 5.0–5.5), phenolic compounds and monosaccharides at a plant wound site directly or indirectly induce autophosphorylation of the transmembrane receptor kinase *VirA* [19]. Activated *VirA* transfers its phosphate to the cytoplasmic *VirG* protein, which then binds to the *vir* box enhancer elements in the promoters of the *virA*, *virB*, *virC*, *virD*, *virE* and *virG* operons, upregulating transcription [15]. Through the co-operative action of the *VirD1* and *VirD2* proteins, a single-stranded DNA fragment (the T-strand) is synthesized from one or more regions of the tumor-inducing (Ti) plasmid delimited by specific 25 nucleotide repeat sequences [19]. *VirD2* remains covalently bound to the 5' end of the T-strand, which is subsequently coated by the *VirE2* single-stranded DNA binding protein, although it is unclear whether *VirE2* associates with the T-strand in the bacterial cell or *in planta* [21].

The T-strand/*Vir* protein complex (T-complex) is exported from *Agrobacterium* to the plant cell cytoplasm through a type IV bacterial secretion apparatus encoded by the *virB* operon and *virD4* [21]. Both *VirE2* and *VirD2* possess nuclear localization sequences and interact with endogenous plant proteins thought to facilitate targeting of the T-complex to the nucleus, including an importin- α , a type 2C protein phosphatase and three cyclophilins (*VirD2*-interacting factors), and *VIP1* and *VIP2* (*VirE2*-interacting factors) [17,18]. The *Agrobacterium* transferred DNA (T-DNA) can then integrate into the plant cell

genome through non-homologous recombination in a process that appears to require plant-encoded proteins (probably enzymes related to DNA repair or recombination) [22,23].

Forming a gall in planta

Genes present in the *Agrobacterium* T-DNA possess the *cis* motifs (e.g. TATA box, CAAT box, polyadenylation signal) required for expression in the eukaryotic plant host [24]. There are two general classes of genes in T-DNA: oncogenes and opine-related genes. The oncogenes alter phytohormone synthesis and sensitivity in the infected cell, thus generating the tumor phenotype. T-DNAs from octopine-type *A. tumefaciens* strains (e.g. 15955 and Ach5) contain five oncogenes: *iaaM*, *iaaH*, *ipt*, *6b* and *5* [25]. The tryptophan mono-oxygenase *iaaM* converts tryptophan into indole-3-acetamide, and the indoleacetamide hydrolase *iaaH* catalyzes the synthesis of the plant hormone indole acetic acid (IAA) from indole-3-acetamide (Fig. 1) [26]. The *ipt* gene product mediates the condensation of adenosine monophosphate with isopentenyl pyrophosphate (iPePP) and/or an unknown terpenoid, forming isopentenyl adenosine 5' monophosphate (iPMP) or zeatin riboside-5'-monophosphate (ZMP) (Fig. 1) [27,28]. This is the rate-limiting step in cytokinin biosynthesis, and iPMP/ZMP are rapidly converted to *trans*-zeatin by plant-encoded enzymes. The massive accumulation of auxin and cytokinin brought about by the activities of the *iaaM*, *iaaH* and *ipt* enzymes is the primary driver of tumorigenesis. The secondary oncogenes *6b* (*tml*) and *5* are thought primarily to modify the effects of phytohormones in the cell. The *6b* gene product is thought to alter hormone responsiveness, potentially by increasing sensitivity to auxins and decreasing sensitivity to cytokinins [29,30]. The biochemical nature of *6b* activity has yet to be determined. The product of gene *5* of the T-DNA converts tryptophan into indole-3-lactate, which might act as an auxin antagonist by competing with IAA for auxin binding proteins [31,32].

The second class of T-DNA genes are involved in the synthesis of low molecular weight amino acid and sugar

phosphate derivatives called opines. More than 20 different opines have been identified in crown galls and hairy roots, but only a small subset of these are encoded by the T-DNA of any one *Agrobacterium* strain [33]. *Agrobacterium* strains possess Ti plasmid encoded opine uptake and catabolism genes corresponding to the particular opine species whose synthesis is directed by their resident T-DNA. Thus, opine production in transformed plant cells creates a distinct ecological niche for the infecting strain of *Agrobacterium* [34]. The type of opine(s) produced in infected tissues has traditionally been used to classify the infecting strain of *Agrobacterium* (e.g. octopine, nopaline and agropine-type strains), although these classifications are not always fully inclusive or mutually exclusive. Octopine-type T-DNAs possess four opine synthesis genes catalysing the production of octopine (*ocs*), agropine (*ags*) and mannopine (*mas1'*, *mas2'*) [25]. Correspondingly, octopine *Agrobacterium* strains

have nearly 40 Ti-plasmid encoded genes related to octopine, agropine and mannopine uptake and use [25]. Chemically, opines are generally condensation products of amino acids, keto acids and sugars, and up to 7% of the dry weight of tumor tissue can be composed of opine [33]. Thus, although not directly involved in tumorigenesis, opines provide a growth substrate for *Agrobacterium* as well as encouraging conjugal Ti plasmid exchange and chemotaxis [35].

Current mechanisms of crown gall disease control

As with any plant disease, crown gall is a function of the environment, the pathogen and the plant host [12]. The absence of a favorable condition for any one of these elements precludes disease development, and various crown gall disease control measures have targeted each corner of this 'disease triangle' (Fig. 2).

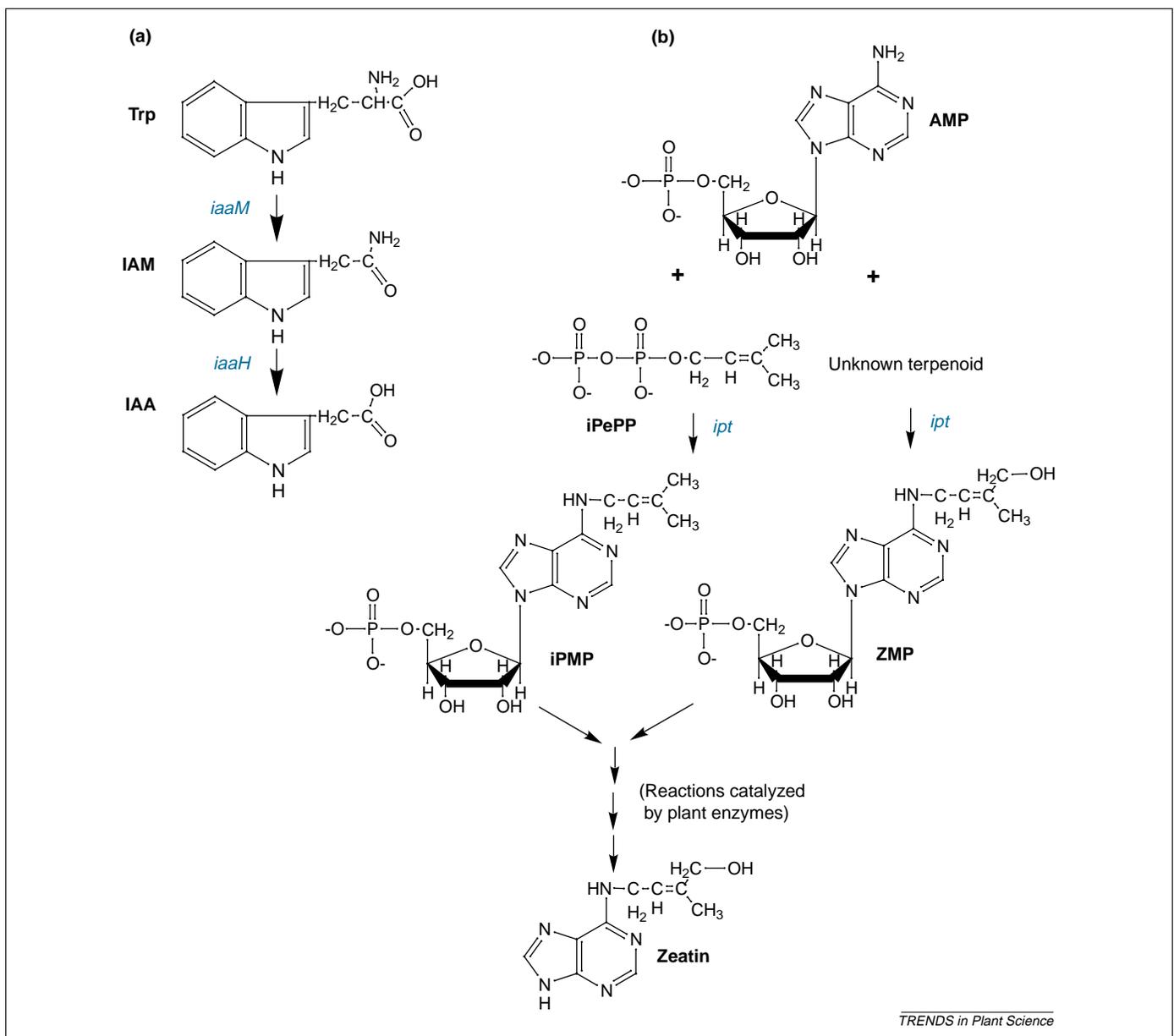


Fig. 1. *Agrobacterium tumefaciens* derived phytohormone biosynthesis pathways. (a) Auxin biosynthesis catalyzed by the *iaaM* and *iaaH* oncogenes. (b) Cytokinin biosynthesis catalyzed by the *ipt* oncogene. Adapted from [28,80].

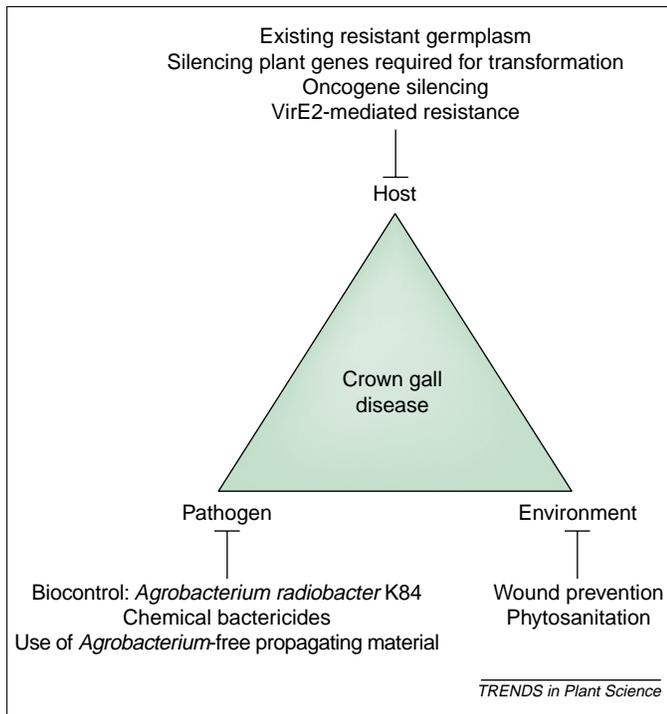


Fig. 2. A crown gall disease triangle. Permissive host, pathogen and environmental conditions are required for crown gall disease to develop. Various disease control strategies target specific corners of the disease triangle – generating resistance in the plant host, eliminating virulent *Agrobacterium tumefaciens* or preventing environmental conditions conducive to infection.

Environment

The primary controllable environmental requirement for the development of crown gall disease is a plant wound. Careful cultural practices that prevent unnecessary plant wounding can significantly reduce crown gall by denying *A. tumefaciens* an opportunity to introduce T-DNA into plant cells [12]. In addition, protection from subfreezing winter temperatures and control of chewing insects and nematodes can be crucial in preventing natural wounds that can act as sites of infection [4,12,36]. The soil environment can also play a major role in determining the incidence and severity crown gall disease. Smith *et al.* [6] prescribed the abandonment of highly infested soils, and intercropping with a non-susceptible host or soil fumigation can temporarily reduce soil populations of *Agrobacterium* [12,37]. The timely removal of infected plant material can also prevent the continued ‘seeding’ of soil with large populations of pathogenic *A. tumefaciens* derived from crown gall tissues.

Pathogen

Treatments designed to eliminate *Agrobacterium* directly must necessarily be exercised before infection, because disease development will progress independent of the causal agent following the initial transformation event [38]. In situations in which wounding is inevitable, such as grafting and transplanting, copper- or bleach-based bactericides can reduce *A. tumefaciens* populations on plant surfaces, minimizing disease [4]. However, biocontrol treatments using avirulent *Agrobacterium* strains that act as *A. tumefaciens* antagonists have proved to be the most effective means of controlling the crown gall

pathogen. *Agrobacterium radiobacter* strain K84 and its plasmid-transfer-deficient derivative K1026 are the most widely used and best studied crown gall biocontrol agents, although several other *Agrobacterium* strains have been exploited for control of crown gall in grape [4]. Strain K84 possesses the 48 kb plasmid pAgK84, which encodes production of and immunity to the antibiotic agrocin 84 [39]. Agrocin 84 has potent bactericidal activity against *A. tumefaciens* strains harboring a nopaline-type Ti plasmid [40]. K84 also produces agrocin 434 and ALS 84, additional antibiotic compounds that probably expand the effective range of control beyond nopaline-type *A. tumefaciens* strains [39,41]. Still, pathogenic *A. tumefaciens* strains that are resistant to K84 biocontrol are not uncommon, so crown gall disease control by K84 is not universally effective [42–44]. The bactericidal treatments described above are essentially topical, so alternative measures to control *Agrobacterium* are often required in grape, which is commonly infected systemically by *A. vitis*. In this case, *A. vitis* free propagation material can be produced either by hot water treatment of dormant cuttings or through *in vitro* shoot tip culture [36].

Plant host

Although *A. tumefaciens* has perhaps the broadest host range of any plant pathogenic bacterium, the agricultural impact of crown gall disease is limited to a relatively small subset of horticultural crops [45,46]. Many cultivated monocots and legumes are not hosts for *A. tumefaciens*, although some of these recalcitrant plants (e.g. maize and rice) can be transformed by *Agrobacterium* vectors under controlled laboratory conditions [47]. The molecular bases of non-host resistance to *A. tumefaciens* are unknown, although the production of antimicrobial metabolites [48], a lack of *vir* gene inducers [49], inefficient T-DNA integration into the plant genome [50] and *Agrobacterium*-induced programmed cell death [51] have been proposed as potential mechanisms.

Among highly susceptible agricultural plant species, a great deal of effort has been focused on the identification and selection of crown-gall-resistant individuals or cultivars. Varying levels of disease susceptibility have been described in plum [52], peach [53], grape [54], aspen [55], rose [56] and others. Again, mechanisms of this genotypic and cultivar-level resistance are generally poorly understood. In the grapevine rootstock ‘Glorie de Montpellier’, resistance is manifested during or after T-DNA transfer, because *A. tumefaciens* proliferation, attachment and *vir* gene induction is comparable to susceptible varieties [54]. Crown gall resistance in aspen is negatively correlated with cytokinin sensitivity, suggesting that T-DNA-mediated phytohormone synthesis is insufficient to initiate tumorigenesis in resistant cultivars [55].

Nam *et al.* [57,58] identified several ecotypes and T-DNA-tagged mutants of *Arabidopsis* that are resistant to *Agrobacterium* transformation (RAT). In some RAT genotypes, resistance could be attributed to either reduced bacterial attachment or inefficient T-DNA integration [57,58]. T-DNA integration deficiency in the *RAT5* mutant was found to result from the inactivation of one copy of the histone *H2A-1* gene [59]. The inheritance of crown gall

resistance is highly variable because dominant, semi-dominant and recessive resistance traits have been identified among the different *Arabidopsis* RAT genotypes and among various agricultural species [57,58]. This again underlies the multitude of endogenous plant factors recruited by *Agrobacterium* during pathogenesis.

Inducible plant defenses such as the hypersensitive response (HR) and the oxidative burst are commonly mediated by 'gene for gene' interactions between plant resistance proteins and corresponding pathogen avirulence proteins [60,61]. Considering the diversity of crown gall disease resistance mechanisms, it is surprising that relatively few examples of induced resistance have been described in *A. tumefaciens*–plant interactions [57]. Co-inoculation experiments with *A. tumefaciens* and *Pseudomonas syringae* pv. *phaseolica* have shown that *Agrobacterium* can suppress induction of the HR in plants [62]. This HR inhibition was shown to depend on *A. tumefaciens* auxin synthesis [62]. In addition, *A. tumefaciens* can detoxify hydrogen peroxide, a primary component of the plant oxidative burst that has both direct germicidal activity and a signaling function in induced plant defense [63]. The *A. tumefaciens* catalase *KatA*, which converts hydrogen peroxide into oxygen and water, is required for virulence on kalanchoe [63]. Thus, it appears that *Agrobacterium* has developed several unique strategies to overcome induced plant defense mechanisms.

For many perennial crops, such as walnut and apple, available germplasm resources have not been satisfactory sources of crown gall disease resistance. Recently, several biotechnology strategies have been developed for the *de novo* generation of crown gall resistance in plants. These strategies generally interfere with the process of *A. tumefaciens* infection or disease development *in planta* without directly targeting the pathogen.

As discussed above, it is apparent that a suite of host plant genes is required for efficient *Agrobacterium* T-DNA transfer and integration [17,18]. Specific cell wall proteins

(e.g. vitronectin-like proteins) are probably required for bacterial attachment, nuclear import machinery (e.g. importin- α and VIP1) is required for T-DNA subcellular trafficking and components of DNA repair and recombination pathways (potentially including histone H2A-1) appear to be required for T-DNA integration [17,18]. Post-transcriptional gene silencing (PTGS) of any of these plant genes could generate disease resistance by blocking the process of *Agrobacterium* transformation. Indeed, individual transgenic *Arabidopsis* plants expressing *VIP1* antisense RNA, *importin α 1* antisense RNA or histone *H2A-1* antisense RNA display crown gall disease resistance [64,65] (S. Gelvin, pers. commun.). It must be realized, however, that molecular mechanisms exploited by *Agrobacterium* certainly serve other physiological functions in the plant, so silencing of these endogenous genes could have undesirable pleiotropic effects.

Another PTGS-mediated resistance strategy, oncogene silencing, interferes with crown gall disease development following T-DNA integration into the plant genome. As described previously, expression of the T-DNA-encoded oncogenes *iaaM*, *iaaH* and *ipt* in transformed plant cells causes rapid auxin and cytokinin synthesis, which initiates and maintains tumorigenesis. These oncogenes share high nucleotide sequence conservation (~90%) across all characterized *A. tumefaciens* strains [66]. *Arabidopsis*, tomato (*Lycopersicon esculentum*) and walnut (*Juglans regia*) plants transformed with self-complementary RNA constructs designed to initiate PTGS of *iaaM* and *ipt* demonstrated broad-spectrum crown gall resistance (Fig. 3) [66–68]. Resistance was correlated with a substantial decrease in *iaaM* and *ipt* mRNA *in planta* and an accumulation of *iaaM* and *ipt*-homologous small interfering RNAs [66,67]. Although oncogene-silenced plants display normal appearance and development, it remains to be seen whether any long-term developmental penalty is associated with constitutive activity of the PTGS pathway.

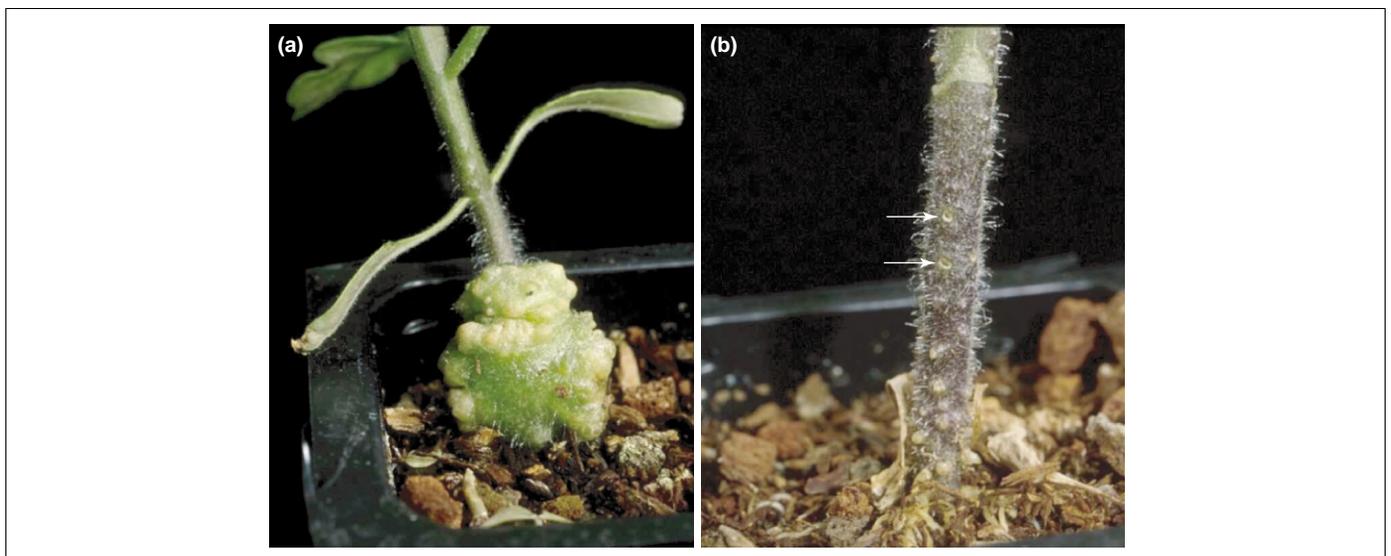


Fig. 3. Resistance to crown gall mediated by silencing of the T-DNA encoded *iaaM* and *ipt* oncogenes. Stems of tomato seedlings were inoculated with *Agrobacterium tumefaciens* and assayed for disease development five weeks after inoculation. (a) Wild-type plant displaying characteristic massive gall development and stunted growth. (b) An oncogene-silenced transgenic plant displaying normal growth and no gall development (two inoculation sites are visible on the central stem, indicated by arrows). Reproduced, with permission, from [81].

Finally, ectopic expression of a *virE2* deletion transgene *in planta* has been shown to confer resistance to crown gall disease in grape (*Vitis vinifera*) and tobacco (*Nicotiana tabacum*) [36,69; United States patent #6172280]. The described deletion construct lacks 215 C-terminal amino acids, which eliminates *virE2*'s single-stranded-DNA binding domain. The precise mechanism of resistance has not been reported, but one possibility is that the mutant protein competes with wild-type *virE2*, titrating out *virE2*-interacting factors essential for transformation, such as VIP1 and VIP2 [64]. However, the recent demonstration that *virE2* interacts with membrane lipids to form large, voltage-gated channels [70] begs the question: will constitutive expression of *virE2* compromise plant physiology?

Conclusions

After over a century of study, crown gall disease continues to have a significant impact in orchards and vineyards worldwide. The ubiquity of *A. tumefaciens*, its effective mechanisms for evasion of plant defenses and the unique pathology of genetic colonization have made crown gall disease control especially challenging. The emergence of crown gall biocontrols, beginning almost 30 years ago with *A. radiobacter* K84, provided a new paradigm in disease control. Advances in our understanding of the transformation process *in planta* are now shifting the focus of disease control from *A. tumefaciens* to the susceptible plant host, as evidenced by the first generation of transgenic plants possessing *de novo* resistance to crown gall. As the genetic determinants of plant susceptibility to crown gall continue to be elucidated, it is likely that transformation competence might become a largely manipulatable factor in plants [59,71], with clear pathological applications in the field and biotechnological applications in the laboratory.

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Five plant scientists chosen as new members by the National Academy of Sciences

Trends in Plant Science congratulates the following plant scientists who were recently elected as members of the National Academy of Sciences in recognition of their outstanding achievements in original research:

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